

Personal Tax Questionnaire

Name: _____







Please Tick as Appropriate:	1	
□ I have a student loan.		
□ I have received wages or salary during the year.		
I or my partner receive working for family's tax credit.		
□ I have included donation receipt for donation rebate claim.		

I have provided the following documents:

Bank Interest Certificate
Dividend Statement
Overseas Income details
Any other income e.g. from Estates or Trusts
Any foreign superannuation or Transfer schemes to New Zealand

If any of your contact details have changed recently then please advise these in below section:

